

令和7年7月25日
(一財)建設経済研究所

訂正表

2025年7月11日に公表しました「建設経済モデルによる建設投資の見通し(2025年7月)」の記載内容に誤りがあったため修正しました。度重なる修正となり、大変申し訳ございません。

■修正箇所1

4頁 上段グラフ「●建設投資額(名目値)の推移」において、2012～2016年度のデータが誤って2011～2015年度のものとなっておりました。また、2010年度と2012年度の間に省略線を追加しております。

同頁 下段グラフ「●建設投資額(名目値)の伸び率と寄与度」において、2012～2016年度のデータが誤って2011～2015年度のものとなっておりました。その影響で2017年度のデータも間違っていたため、修正しております。また、2010年度と2012年度の間に省略線を追加しております。

■修正箇所2

6頁 表「●政府分野投資額の名目値と実質値」において、2016年度のデータが誤って2015年度のものとなっておりました。その影響で2017年度の“対前年度伸び率”も間違っていたため修正しております。

■修正箇所3

12頁 グラフ「●建築補修(改装・改修)投資額(名目値)の推移」において、左端の棒グラフの項目ラベルが2016となっておりましたが、2015の誤りです。また、2015と2017の棒グラフの間に省略線を加え、同間の折れ線グラフを省略、2015年度の“投資伸び率”は削除しております(建築補修分野は2015年度から新たに追加されたため)。

■修正箇所4

14頁 グラフ「●マクロ経済の推移(四半期)」において、2023年度4-6～2024年度4-6のデータが誤って別時期のものとなっておりました。

■修正箇所5

15～16頁 表「建設投資(名目値)の推移」「建設投資(実質値:2015年度基準)の推移」において、2017年度の対前年度伸び率の数値が、誤って対2015年度伸び率の数値となっておりました。

■修正箇所 6

17 頁 表「建設投資（名目値）の推移（四半期）」において、2023 年度の対前年同期伸び率の数値が、誤って対 2021 年同期伸び率の数値となっております。

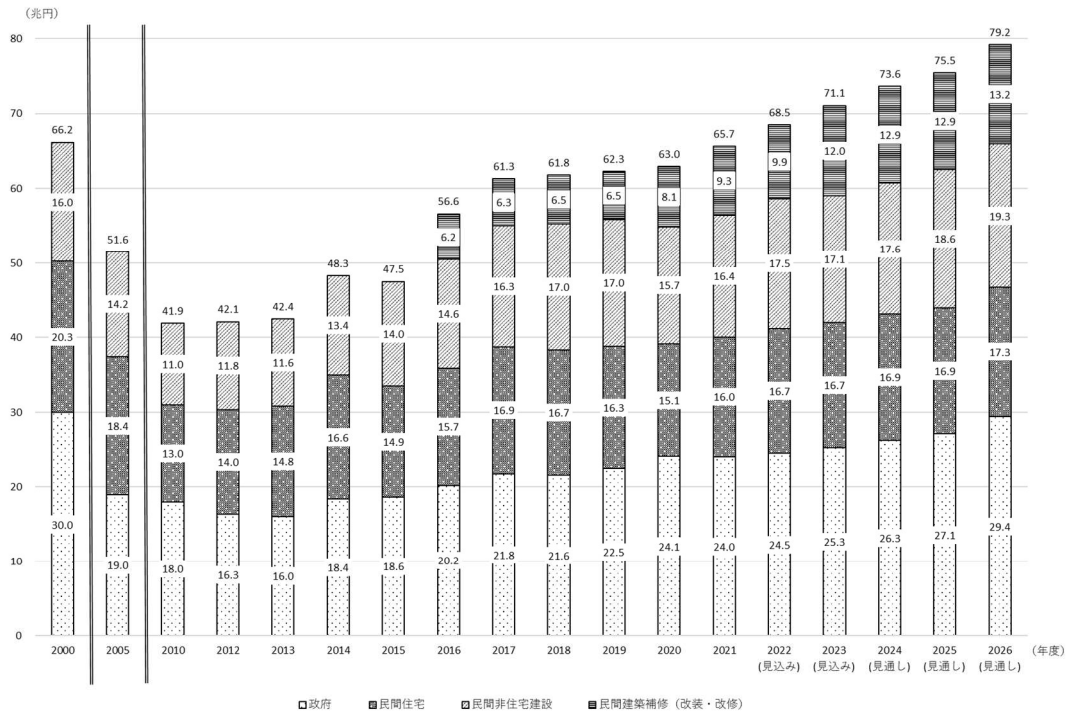
以上です。

※次頁以降具体的な修正箇所を載せております。

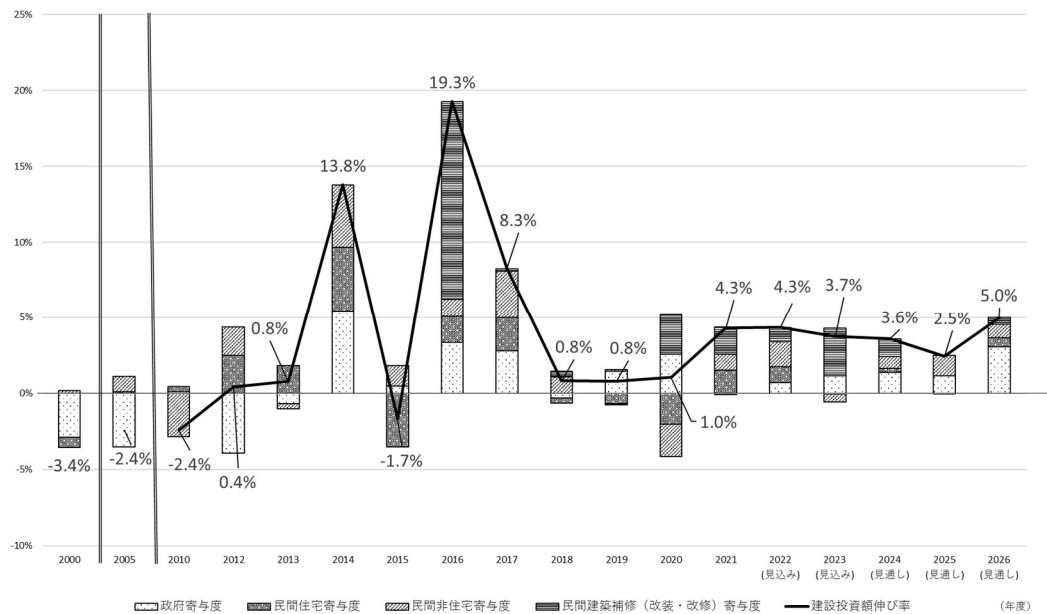
【修正箇所 1】

(誤)

●建設投資額（名目値）の推移

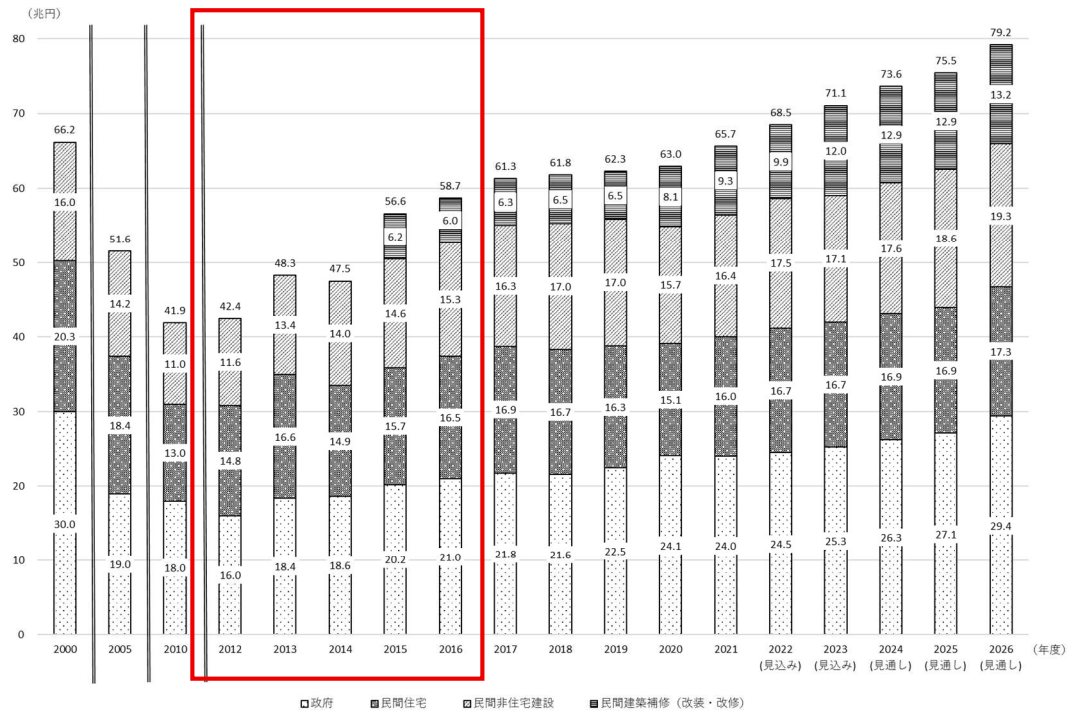


●建設投資額（名目値）の伸び率と寄与度

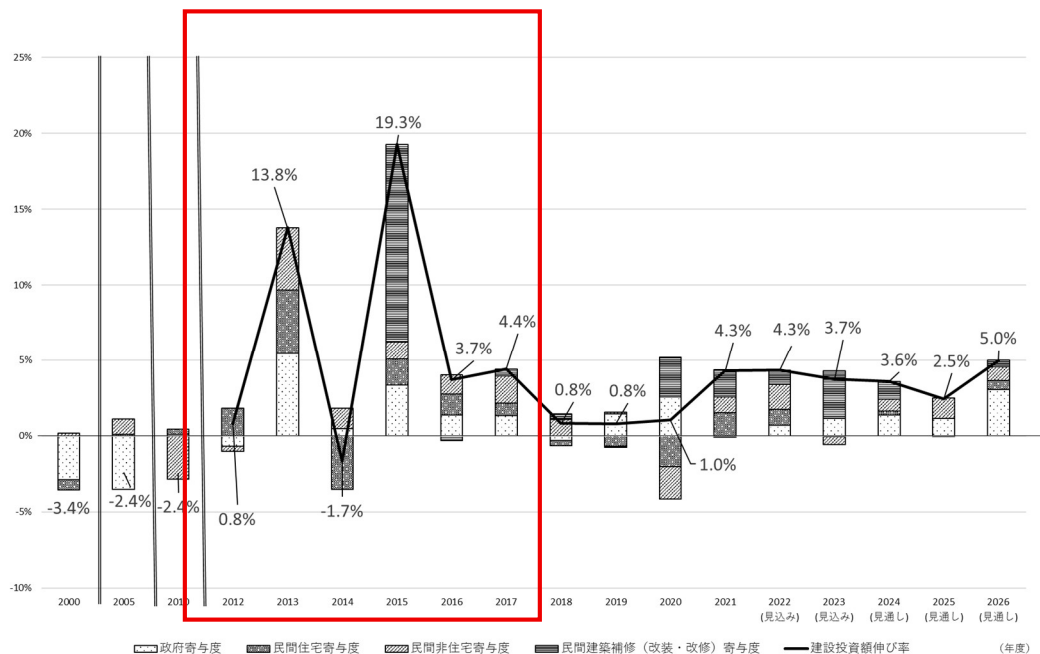


(正)

●建設投資額（名目値）の推移



●建設投資額（名目値）の伸び率と寄与度



【修正箇所 2】

(誤)

●政府分野投資額の名目値と実質値

(単位：億円)

年度	2016	2017	2018	2019	2020	2021	2022 (見込み)	2023 (見込み)	2024 (見通し)	2025 (見通し)	2026 (見通し)
政府分野投資（名目値）	188,764	204,604	202,861	210,739	222,139	220,507	226,200	226,300	235,000	245,600	268,100
(対前年度伸び率)	-	8.4%	-0.9%	3.9%	5.4%	-0.7%	2.6%	0.0%	3.8%	4.5%	9.2%
政府分野投資（実質値）	188,764	199,667	191,184	194,058	204,687	195,603	189,723	184,219	183,233	188,336	202,450
(対前年度伸び率)	-	5.8%	-4.2%	1.5%	5.5%	-4.4%	-3.0%	-2.9%	-0.5%	2.8%	7.5%

(正)

●政府分野投資額の名目値と実質値

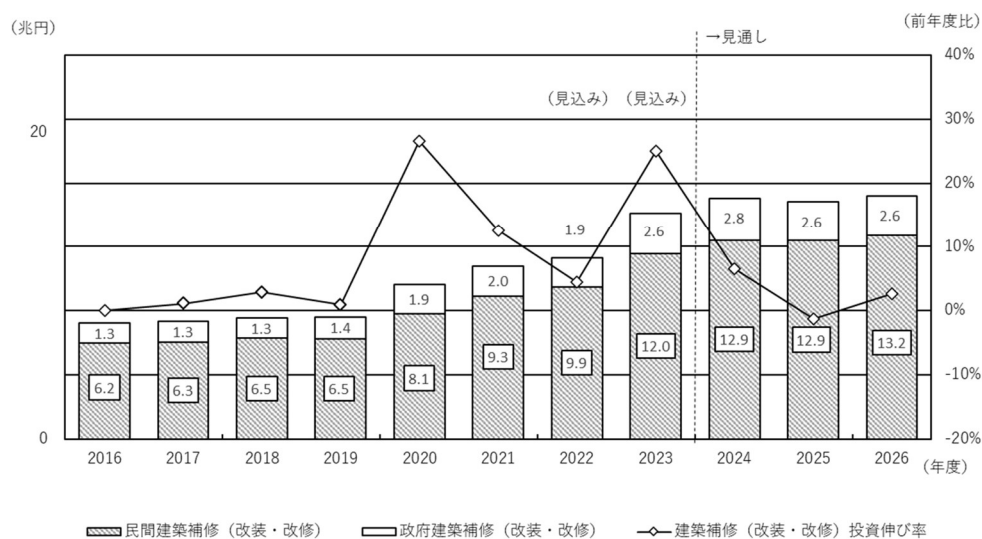
(単位：億円)

年度	2016	2017	2018	2019	2020	2021	2022 (見込み)	2023 (見込み)	2024 (見通し)	2025 (見通し)	2026 (見通し)
政府分野投資（名目値）	196,429	204,604	202,861	210,739	222,139	220,507	226,200	226,300	235,000	245,600	268,100
(対前年度伸び率)	-	4.2%	-0.9%	3.9%	5.4%	-0.7%	2.6%	0.0%	3.8%	4.5%	9.2%
政府分野投資（実質値）	195,803	199,667	191,184	194,058	204,687	195,603	189,723	184,219	183,233	188,336	202,450
(対前年度伸び率)	-	2.0%	-4.2%	1.5%	5.5%	-4.4%	-3.0%	-2.9%	-0.5%	2.8%	7.5%

【修正箇所 3】

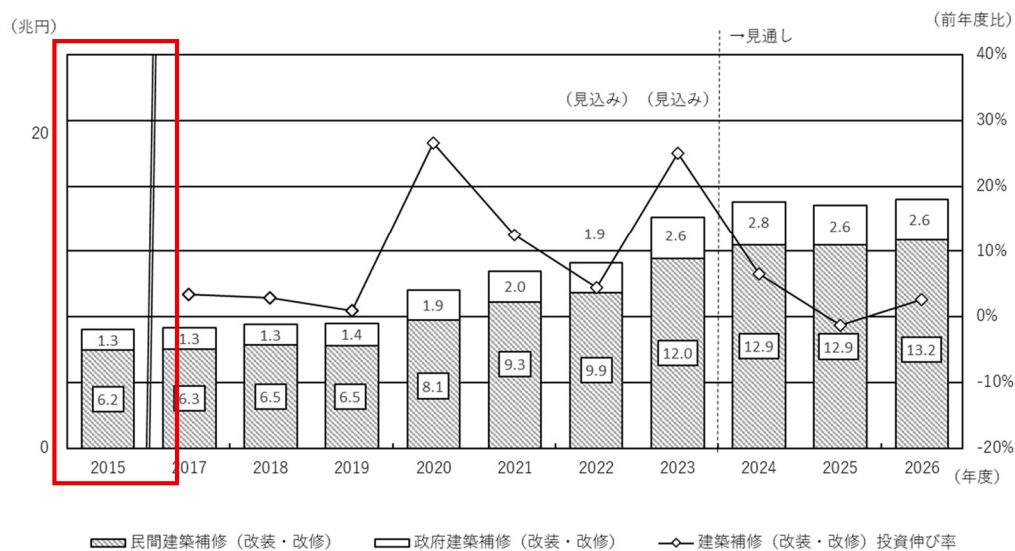
(誤)

●建築補修（改装・改修）投資額（名目値）の推移



(正)

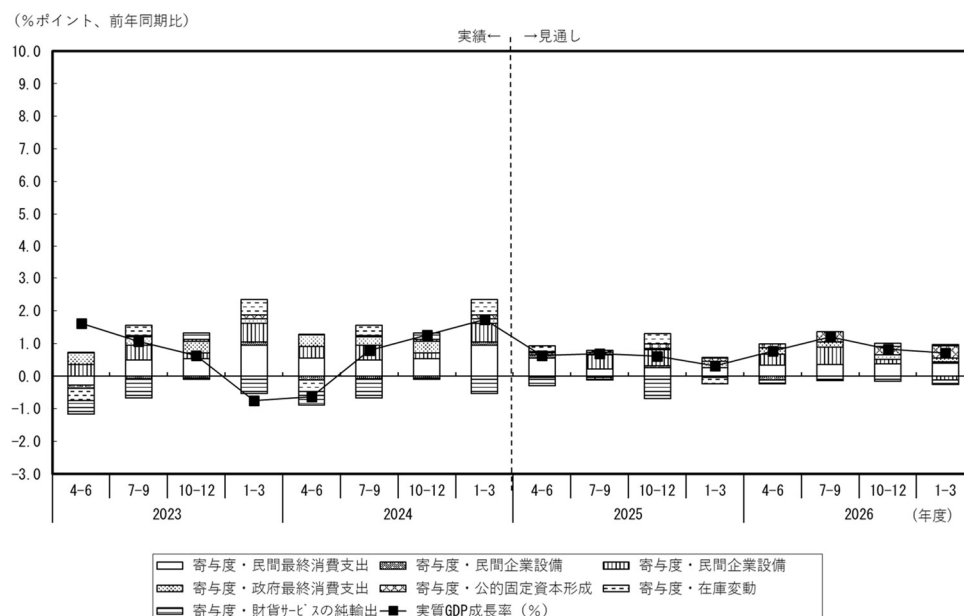
●建築補修（改装・改修）投資額（名目値）の推移



【修正箇所 4】

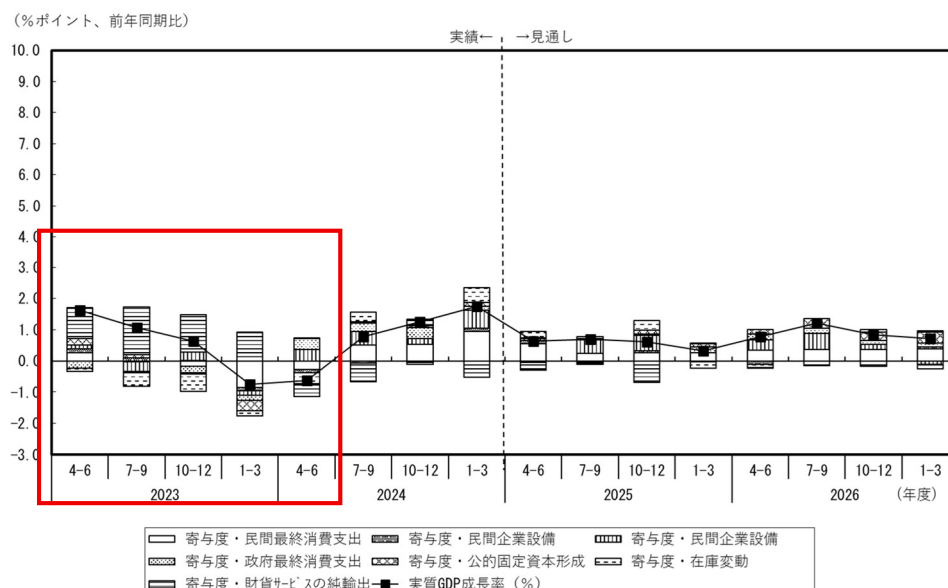
(誤)

●マクロ経済の推移（四半期）



(正)

●マクロ経済の推移（四半期）



【修正箇所 5】※対前年度伸び率の修正

・ 15 頁

(誤)

建設投資（名目値）の推移

(単位：億円・%)

項目	年度	2005	2010	2015	2017	2018	2019	2020	2021	2022 (見込み)	2023 (見込み)	2024 (見通し)	2025 (見通し)	2026 (見通し)
総計		515,676	419,282	566,468	613,251	618,271	623,280	629,781	656,817	685,300	710,900	736,400	754,500	792,100
	(対前年度伸び率)	-2.4%	-2.4%	19.3%	8.3%	0.8%	0.8%	1.0%	4.3%	4.3%	3.7%	3.6%	2.5%	5.0%
1. 建築		297,142	220,991	370,916	408,592	404,856	401,817	377,603	405,812	427,800	462,900	481,300	489,200	507,700
	(対前年度伸び率)	0.1%	-2.6%	31.6%	10.2%	-0.9%	-0.8%	-6.0%	7.5%	5.4%	8.2%	4.0%	1.6%	3.8%
(1)住宅		189,675	134,933	164,808	175,629	172,580	167,478	154,715	163,898	171,700	172,600	174,400	174,300	178,900
	(対前年度伸び率)	-0.4%	0.7%	5.5%	6.6%	-1.7%	-3.0%	-7.6%	5.9%	4.8%	0.5%	1.0%	-0.1%	2.6%
政府		5,417	5,154	7,898	6,207	5,214	4,358	4,153	3,642	4,500	5,700	5,700	5,800	6,000
	(対前年度伸び率)	-18.9%	-8.2%	5.9%	-21.4%	-16.0%	-16.4%	-4.7%	-12.3%	23.6%	26.7%	0.0%	1.8%	3.4%
民間		184,258	129,779	156,910	169,422	167,366	163,120	150,562	160,256	167,200	166,900	168,700	168,500	172,900
	(対前年度伸び率)	0.3%	1.1%	5.5%	8.0%	-1.2%	-2.5%	-7.7%	6.4%	4.3%	-0.2%	1.1%	-0.1%	2.6%
(2)非住宅		107,467	86,058	130,824	156,860	153,994	155,383	122,976	129,560	138,700	143,500	150,500	160,500	170,400
	(対前年度伸び率)	0.9%	-7.3%	4.1%	19.9%	-1.8%	0.9%	-20.9%	5.4%	7.1%	3.5%	4.9%	6.6%	6.2%
政府		15,110	16,942	34,905	42,333	38,778	39,078	32,571	34,965	36,900	41,300	46,000	50,500	55,700
	(対前年度伸び率)	-12.0%	2.7%	2.4%	21.3%	-8.4%	0.8%	-16.7%	7.4%	5.5%	11.9%	11.4%	9.8%	10.3%
民間		92,357	69,116	95,919	114,527	115,216	116,305	90,405	94,595	101,800	102,200	104,500	110,000	114,700
	(対前年度伸び率)	3.4%	-9.5%	4.7%	19.4%	0.6%	0.9%	-22.3%	4.6%	7.6%	0.4%	2.3%	5.3%	4.3%
(3)建築補修(改装・改修)		-	-	75,284	76,103	78,282	78,956	99,912	112,354	117,400	146,800	156,400	154,400	158,400
	(対前年度伸び率)	-	-	-	1.1%	2.9%	0.9%	26.5%	12.5%	4.5%	25.0%	6.5%	-1.3%	2.6%
政府		-	-	13,284	13,196	13,049	14,063	18,709	19,850	18,700	26,400	27,600	25,600	26,300
	(対前年度伸び率)	-	-	-	-0.7%	-1.1%	7.8%	33.0%	6.1%	-5.8%	41.2%	4.5%	-7.2%	2.7%
民間		-	-	62,000	62,907	65,233	64,893	81,203	92,504	98,700	120,400	128,800	128,800	132,100
	(対前年度伸び率)	-	-	-	1.5%	3.7%	-0.5%	25.1%	13.9%	6.7%	22.0%	7.0%	0.0%	2.6%
2. 土木		218,534	198,291	195,552	204,659	213,415	221,463	252,178	251,005	257,500	248,000	255,100	265,300	284,400
	(対前年度伸び率)	-5.5%	-2.2%	1.3%	4.7%	4.3%	3.8%	13.9%	-0.5%	2.6%	-3.7%	2.9%	4.0%	7.2%
(1)政府		169,211	157,724	145,961	156,064	158,869	167,303	185,415	181,900	184,800	179,300	183,300	189,300	206,400
	(対前年度伸び率)	-8.3%	0.3%	1.0%	6.9%	1.8%	5.3%	10.8%	-1.9%	1.6%	-3.0%	2.2%	3.3%	9.0%
(ア)公共事業		150,853	130,198	119,549	133,094	135,472	141,949	154,548	152,512	155,600	147,100	150,100	154,500	169,700
	(対前年度伸び率)	-7.9%	-6.4%	-4.1%	11.3%	1.8%	4.8%	8.9%	-1.3%	2.0%	-5.5%	2.0%	2.9%	9.8%
(イ)その他		18,358	27,526	26,412	22,970	23,397	25,354	30,867	29,388	29,200	32,200	33,200	34,800	36,700
	(対前年度伸び率)	-11.3%	52.2%	32.7%	-13.0%	1.9%	8.4%	21.7%	-4.8%	-0.6%	10.3%	3.1%	4.8%	5.5%
(2)民間		49,323	40,567	49,591	48,595	54,546	54,160	66,763	69,105	72,700	68,700	71,800	76,000	78,000
	(対前年度伸び率)	5.3%	-10.9%	2.3%	-2.0%	12.2%	-0.7%	23.3%	3.5%	5.2%	-5.5%	4.5%	5.8%	2.6%
再掲 総計 政府		189,738	179,820	202,048	217,800	215,910	224,802	240,848	240,357	244,900	252,700	262,600	271,200	294,400
	(対前年度伸び率)	-8.9%	0.3%	8.6%	7.8%	-0.9%	4.1%	7.1%	-0.2%	1.9%	3.2%	3.9%	3.3%	8.6%
再掲 総計 民間		325,938	239,462	364,420	395,451	402,361	398,478	388,933	416,460	440,400	458,200	473,800	483,300	497,700
	(対前年度伸び率)	1.9%	-4.3%	26.2%	8.5%	1.7%	-1.0%	-2.4%	7.1%	5.7%	4.0%	3.4%	2.0%	3.0%
再掲 建築 政府		20,527	22,096	56,087	61,736	57,041	57,499	55,433	58,457	60,100	73,400	79,300	81,900	88,000
	(対前年度伸び率)	-13.9%	-0.1%	35.0%	10.1%	-7.6%	0.8%	-3.6%	5.5%	2.8%	22.1%	8.0%	3.3%	7.4%
再掲 建築 民間		276,615	198,895	314,829	346,856	347,815	344,318	322,170	347,355	367,700	389,500	402,000	407,300	419,700
	(対前年度伸び率)	1.3%	-2.9%	31.0%	10.2%	0.3%	-1.0%	-6.4%	7.8%	5.9%	5.9%	3.2%	1.3%	3.0%
再掲 土木 政府		169,211	157,724	145,961	156,064	158,869	167,303	185,415	181,900	184,800	179,300	183,300	189,300	206,400
	(対前年度伸び率)	-8.3%	0.3%	1.0%	6.9%	1.8%	5.3%	10.8%	-1.9%	1.6%	-3.0%	2.2%	3.3%	9.0%
再掲 土木 民間		49,323	40,567	49,591	48,595	54,546	54,160	66,763	69,105	72,700	68,700	71,800	76,000	78,000
	(対前年度伸び率)	5.3%	-10.9%	2.3%	-2.0%	12.2%	-0.7%	23.3%	3.5%	5.2%	-5.5%	4.5%	5.8%	2.6%
再掲 政府分野投資		-	-	188,764	204,604	202,861	210,739	222,139	220,507	226,200	226,300	235,000	245,600	268,100
	(対前年度伸び率)	-	-	-	8.4%	-0.9%	3.9%	5.4%	-0.7%	2.6%	0.0%	3.8%	4.5%	9.2%
再掲 民間非住宅建設		141,680	109,683	145,510	163,122	169,762	170,465	157,168	163,700	174,500	170,900	176,300	186,000	192,700
	(対前年度伸び率)	4.0%	-10.0%	3.9%	12.1%	4.1%	0.4%	-7.8%	4.2%	6.6%	-2.1%	3.2%	5.5%	3.6%

(注) 民間非住宅建設投資＝民間非住宅建築投資＋民間土木投資

(正)

建設投資（名目値）の推移

(単位：億円・%)

項目	年度	2005	2010	2015	2017	2018	2019	2020	2021	2022 (見込み)	2023 (見込み)	2024 (見通し)	2025 (見通し)	2026 (見通し)
総計		515,676	419,282	566,468	613,251	618,271	623,280	629,781	656,817	685,300	710,900	736,400	754,500	792,100
	(対前年度伸び率)	-2.4%	-2.4%	19.3%	4.4%	0.8%	0.8%	1.0%	4.3%	4.3%	3.7%	3.6%	2.5%	5.0%
1. 建築		297,142	220,991	370,916	408,592	404,856	401,817	377,603	405,812	427,800	462,900	481,300	489,200	507,700
	(対前年度伸び率)	0.1%	-2.6%	31.6%	6.7%	-0.9%	-0.8%	-6.0%	7.5%	5.4%	8.2%	4.0%	1.6%	3.8%
(1)住宅		189,675	134,933	164,808	175,629	172,580	167,478	154,715	163,898	171,700	172,600	174,400	174,300	178,900
	(対前年度伸び率)	-0.4%	0.7%	5.5%	2.0%	-1.7%	-3.0%	-7.6%	5.9%	4.8%	0.5%	1.0%	-0.1%	2.6%
政府		5,417	5,154	7,898	6,207	5,214	4,358	4,153	3,642	4,500	5,700	5,700	5,800	6,000
	(対前年度伸び率)	-18.9%	-8.2%	5.9%	-18.1%	-16.0%	-16.4%	-4.7%	-12.3%	23.6%	26.7%	0.0%	1.8%	3.4%
民間		184,258	129,779	156,910	169,422	167,366	163,120	150,562	160,256	167,200	166,900	168,700	168,500	172,900
	(対前年度伸び率)	0.3%	1.1%	5.5%	2.9%	-1.2%	-2.5%	-7.7%	6.4%	4.3%	-0.2%	1.1%	-0.1%	2.6%
(2)非住宅		107,467	86,058	130,824	156,860	153,994	155,383	122,976	129,560	138,700	143,500	150,500	160,500	170,400
	(対前年度伸び率)	0.9%	-7.3%	4.1%	14.3%	-1.8%	0.9%	-20.9%	5.4%	7.1%	3.5%	4.9%	6.6%	6.2%
政府		15,110	16,942	34,905	42,333	38,778	39,078	32,571	34,965	36,900	41,300	46,000	50,500	55,700
	(対前年度伸び率)	-12.0%	2.7%	2.4%	21.7%	-8.4%	0.8%	-16.7%	7.4%	5.5%	11.9%	11.4%	9.8%	10.3%
民間		92,357	69,116	95,919	114,527	115,216	116,305	90,405	94,595	101,800	102,200	104,500	110,000	114,700
	(対前年度伸び率)	3.4%	-9.5%	4.7%	11.8%	0.6%	0.9%	-22.3%	4.6%	7.6%	0.4%	2.3%	5.3%	4.3%
(3)建築補修(改築・改修)		-	-	75,284	76,103	78,282	78,956	99,912	112,354	117,400	146,800	156,400	154,400	158,400
	(対前年度伸び率)	-	-	-	3.4%	2.9%	0.9%	26.5%	12.5%	4.5%	25.0%	6.5%	-1.3%	2.6%
政府		-	-	13,284	13,196	13,049	14,063	18,709	19,850	18,700	26,400	27,600	25,600	26,300
	(対前年度伸び率)	-	-	-	-1.8%	-1.1%	7.8%	33.0%	6.1%	-5.8%	41.2%	4.5%	-7.2%	2.7%
民間		-	-	62,000	62,907	65,233	64,893	81,203	92,504	98,700	120,400	128,800	128,800	132,100
	(対前年度伸び率)	-	-	-	4.5%	3.7%	-0.5%	25.1%	13.9%	6.7%	22.0%	7.0%	0.0%	2.6%
2. 土木		218,534	198,291	195,552	204,659	213,415	221,463	252,178	251,005	257,500	248,000	255,100	265,300	284,400
	(対前年度伸び率)	-5.5%	-2.2%	1.3%	0.2%	4.3%	3.8%	13.9%	-0.5%	2.6%	-3.7%	2.9%	4.0%	7.2%
(1)政府		169,211	157,724	145,961	156,064	158,869	167,303	185,415	181,900	184,800	179,300	183,300	189,300	206,400
	(対前年度伸び率)	-8.3%	0.3%	1.0%	1.3%	1.8%	5.3%	10.8%	-1.9%	1.6%	-3.0%	2.2%	3.3%	9.0%
(ア)公共事業		150,853	130,198	119,548	133,094	135,472	141,949	154,548	152,512	155,600	147,100	150,100	154,500	169,700
	(対前年度伸び率)	-7.9%	-6.4%	-4.1%	3.2%	1.8%	4.8%	8.9%	-1.3%	2.0%	-5.5%	2.0%	2.9%	9.8%
(イ)その他		18,358	27,526	26,412	22,970	23,397	25,354	30,867	29,388	29,200	32,200	33,200	34,800	36,700
	(対前年度伸び率)	-11.3%	52.2%	32.7%	-8.4%	1.9%	8.4%	21.7%	-4.8%	-0.6%	10.3%	3.1%	4.8%	5.5%
(2)民間		49,323	40,567	49,591	48,595	54,546	54,160	66,763	69,105	72,700	68,700	71,800	76,000	78,000
	(対前年度伸び率)	5.3%	-10.9%	2.3%	-3.4%	12.2%	-0.7%	23.3%	3.5%	5.2%	-5.5%	4.5%	5.8%	2.6%
総計 政府		189,738	179,820	202,048	217,800	215,910	224,802	240,848	240,357	244,900	252,700	262,600	271,200	294,400
	(対前年度伸び率)	-8.9%	0.3%	8.6%	3.8%	-0.9%	4.1%	7.1%	-0.2%	1.9%	3.2%	3.9%	3.3%	8.6%
総計 民間		325,938	239,462	364,420	395,451	402,361	398,478	388,933	416,460	440,400	458,200	473,800	483,300	497,700
	(対前年度伸び率)	1.9%	-4.3%	26.2%	4.7%	1.7%	-1.0%	-2.4%	7.1%	5.7%	4.0%	3.4%	2.0%	3.0%
建築 政府		20,527	22,096	56,087	61,736	57,041	57,499	55,433	58,457	60,100	73,400	79,300	81,900	88,000
	(対前年度伸び率)	-13.9%	-0.1%	35.0%	10.6%	-7.6%	0.8%	-3.6%	5.5%	2.8%	22.1%	8.0%	3.3%	7.4%
建築 民間		276,615	198,895	314,829	346,856	347,815	344,318	322,170	347,355	367,700	389,500	402,000	407,300	419,700
	(対前年度伸び率)	1.3%	-2.9%	31.0%	6.0%	0.3%	-1.0%	-6.4%	7.8%	5.9%	5.9%	3.2%	1.3%	3.0%
再掲 土木 政府		169,211	157,724	145,961	156,064	158,869	167,303	185,415	181,900	184,800	179,300	183,300	189,300	206,400
	(対前年度伸び率)	-8.3%	0.3%	1.0%	1.3%	1.8%	5.3%	10.8%	-1.9%	1.6%	-3.0%	2.2%	3.3%	9.0%
土木 民間		49,323	40,567	49,591	48,595	54,546	54,160	66,763	69,105	72,700	68,700	71,800	76,000	78,000
	(対前年度伸び率)	5.3%	-10.9%	2.3%	-3.4%	12.2%	-0.7%	23.3%	3.5%	5.2%	-5.5%	4.5%	5.8%	2.6%
政府分野投資		-	-	188,764	204,604	202,861	210,739	222,139	220,507	226,200	226,300	235,000	245,600	268,100
	(対前年度伸び率)	-	-	-	4.2%	-0.9%	3.9%	5.4%	-0.7%	2.6%	0.0%	3.8%	4.5%	9.2%
民間非住宅建設		141,680	109,683	145,510	163,122	169,762	170,465	157,168	163,700	174,500	170,900	176,300	186,000	192,700
	(対前年度伸び率)	4.0%	-10.0%	3.9%	6.8%	4.1%	0.4%	-7.8%	4.2%	6.6%	-2.1%	3.2%	5.5%	3.6%

(注) 民間非住宅建設投資＝民間非住宅建築投資＋民間土木投資

(誤)

建設投資（実質値：2015年度基準）の推移

(単位：億円・%)

項目	年度	2005	2010	2015	2017	2018	2019	2020	2021	2022 (見込み)	2023 (見込み)	2024 (見通し)	2025 (見通し)	2026 (見通し)
総計		575,087	448,943	566,468	599,762	585,607	576,927	583,242	580,550	570,194	576,408	573,747	578,000	596,729
	(対前年度伸び率)	-3.4%	-2.6%	19.0%	5.9%	-2.4%	-1.5%	1.1%	-0.5%	-1.8%	1.1%	-0.5%	0.7%	3.2%
1. 建築		328,948	236,580	370,916	399,948	384,355	372,835	350,665	357,985	354,127	374,026	374,329	373,478	380,206
	(対前年度伸び率)	-0.8%	-2.5%	31.3%	7.8%	-3.9%	-3.0%	-5.9%	2.1%	-1.1%	5.6%	0.1%	-0.2%	1.8%
(1)住宅		208,873	143,846	164,808	172,004	164,178	155,912	144,172	142,427	140,629	139,818	136,640	134,793	136,621
	(対前年度伸び率)	-1.2%	0.9%	5.7%	4.4%	-4.5%	-5.0%	-7.5%	-1.2%	-1.3%	-0.6%	-2.3%	-1.4%	1.4%
政府		5,946	5,489	7,898	6,067	4,933	4,031	3,853	3,195	3,692	4,567	4,392	4,412	4,523
	(対前年度伸び率)	-19.7%	-8.0%	6.2%	-23.2%	-18.7%	-18.3%	-4.4%	-17.1%	15.6%	23.7%	-3.8%	0.5%	2.5%
民間		202,927	138,357	156,910	165,937	159,245	151,881	140,319	139,232	136,937	135,251	132,247	130,380	132,097
	(対前年度伸び率)	-0.5%	1.3%	5.7%	5.8%	-4.0%	-4.6%	-7.6%	-0.8%	-1.6%	-1.2%	-2.2%	-1.4%	1.3%
(2)非住宅		120,075	92,734	130,824	153,333	145,552	143,475	113,551	115,062	115,583	115,725	116,422	121,613	126,310
	(対前年度伸び率)	-0.1%	-7.3%	3.4%	17.2%	-5.1%	-1.4%	-20.9%	1.3%	0.5%	0.1%	0.6%	4.5%	3.9%
政府		16,883	18,256	34,905	41,381	36,652	36,083	30,075	31,052	30,750	33,306	35,607	38,299	41,325
	(対前年度伸び率)	-12.8%	2.7%	1.7%	18.6%	-11.4%	-1.6%	-16.7%	3.2%	-1.0%	8.3%	6.9%	7.6%	7.9%
民間		103,192	74,478	95,919	111,952	108,900	107,392	83,476	84,010	84,833	82,419	80,815	83,314	84,984
	(対前年度伸び率)	2.3%	-9.5%	4.0%	16.7%	-2.7%	-1.4%	-22.3%	0.6%	1.0%	-2.8%	-1.9%	3.1%	2.0%
(3)建築補修(改装・改修)		-	-	75,284	74,611	74,625	73,448	92,942	100,496	97,915	118,483	121,267	117,073	117,276
	(対前年度伸び率)	-	-	-	-0.9%	0.0%	-1.6%	26.5%	8.1%	-2.6%	21.0%	2.3%	-3.5%	0.2%
政府		-	-	13,284	12,937	12,439	13,082	17,404	17,755	15,596	21,308	21,375	19,415	19,470
	(対前年度伸び率)	-	-	-	-2.6%	-3.8%	5.2%	33.0%	2.0%	-12.2%	36.6%	0.3%	-9.2%	0.3%
民間		-	-	62,000	61,674	62,186	60,366	75,538	82,741	82,319	97,175	99,891	97,657	97,805
	(対前年度伸び率)	-	-	-	-0.5%	0.8%	-2.9%	25.1%	9.5%	-0.5%	18.0%	2.8%	-2.2%	0.2%
2. 土木		246,139	212,363	195,552	199,814	201,252	204,092	232,577	222,565	216,067	202,382	199,418	204,522	216,523
	(対前年度伸び率)	-6.7%	-2.6%	1.0%	2.2%	0.7%	1.4%	14.0%	-4.3%	-2.9%	-6.3%	-1.5%	2.6%	5.9%
(1)政府		190,844	169,161	145,961	152,219	149,599	153,944	170,759	161,356	155,281	146,346	143,233	145,625	156,601
	(対前年度伸び率)	-9.6%	-0.2%	0.7%	4.3%	-1.7%	2.9%	10.9%	-5.5%	-3.8%	-5.8%	-2.1%	1.7%	7.5%
(ア)公共事業		170,263	139,847	119,549	129,721	127,443	130,468	142,178	135,326	130,866	120,082	117,292	118,684	128,474
	(対前年度伸び率)	-9.2%	-6.8%	-4.4%	8.5%	-1.8%	2.4%	9.0%	-4.8%	-3.3%	-8.2%	-2.3%	1.2%	8.2%
(イ)その他		20,581	29,314	26,412	22,498	22,156	23,476	28,581	26,030	24,415	26,264	25,941	26,940	28,127
	(対前年度伸び率)	-13.0%	51.7%	32.3%	-14.8%	-1.5%	6.0%	21.7%	-8.9%	-6.2%	7.6%	-1.2%	3.9%	4.4%
(2)民間		55,295	43,202	49,591	47,595	51,653	50,148	61,818	61,209	60,786	56,036	56,185	58,898	59,922
	(対前年度伸び率)	5.2%	-11.2%	2.0%	-4.0%	8.5%	-2.9%	23.3%	-1.0%	-0.7%	-7.8%	0.3%	4.8%	1.7%
再掲	総計 政府	213,673	192,906	202,048	212,604	203,623	207,140	222,091	213,358	205,319	205,527	204,608	207,751	221,920
	(対前年度伸び率)	-10.2%	-0.1%	8.2%	5.2%	-4.2%	1.7%	7.2%	-3.9%	-3.8%	0.1%	-0.4%	1.5%	6.8%
	総計 民間	361,414	256,037	364,420	387,158	381,984	369,787	361,151	367,192	364,875	370,881	369,139	370,249	374,809
	(対前年度伸び率)	1.1%	-4.3%	26.0%	6.2%	-1.3%	-3.2%	-2.3%	1.7%	-0.6%	1.6%	-0.5%	0.3%	1.2%
	建築 政府	22,829	23,745	56,087	60,385	54,024	53,196	51,332	52,002	50,038	59,181	61,375	62,126	65,319
	(対前年度伸び率)	-14.7%	0.0%	34.3%	7.7%	-10.5%	-1.5%	-3.5%	1.3%	-3.8%	18.3%	3.7%	1.2%	5.1%
	建築 民間	306,119	212,835	314,829	339,563	330,331	319,639	299,333	305,983	304,089	314,845	312,953	311,352	314,887
	(対前年度伸び率)	0.4%	-2.8%	30.8%	7.9%	-2.7%	-3.2%	-6.4%	2.2%	-0.6%	3.5%	-0.6%	-0.5%	1.1%
	土木 政府	190,844	169,161	145,961	152,219	149,599	153,944	170,759	161,356	155,281	146,346	143,233	145,625	156,601
	(対前年度伸び率)	-9.6%	-0.2%	0.7%	4.3%	-1.7%	2.9%	10.9%	-5.5%	-3.8%	-5.8%	-2.1%	1.7%	7.5%
	土木 民間	55,295	43,202	49,591	47,595	51,653	50,148	61,818	61,209	60,786	56,036	56,185	58,898	59,922
	(対前年度伸び率)	5.2%	-11.2%	2.0%	-4.0%	8.5%	-2.9%	23.3%	-1.0%	-0.7%	-7.8%	0.3%	4.8%	1.7%
	政府分野投資	-	-	188,764	199,667	191,184	194,058	204,687	195,603	189,723	184,219	183,233	188,336	202,450
	(対前年度伸び率)	-	-	-	5.8%	-4.2%	1.5%	5.5%	-4.4%	-3.0%	-2.9%	-0.5%	2.8%	7.5%
	民間非住宅建設	158,487	117,680	145,510	159,547	160,553	157,540	145,294	145,219	145,619	138,455	137,000	142,212	144,907
	(対前年度伸び率)	3.3%	-10.1%	3.3%	9.6%	0.6%	-1.9%	-7.8%	-0.1%	0.3%	-4.9%	-1.1%	3.8%	1.9%

注) 民間非住宅建設投資＝民間非住宅建築投資＋民間土木投資

(正)

建設投資（実質値：2015年度基準）の推移

(単位：億円・%)

項目	年度	2005	2010	2015	2017	2018	2019	2020	2021	2022 (見込み)	2023 (見込み)	2024 (見通し)	2025 (見通し)	2026 (見通し)
総計		575,087	448,943	566,468	599,762	585,607	576,927	583,242	580,550	570,194	576,408	573,747	578,000	596,729
	(対前年度伸び率)	-3.4%	-2.6%	19.0%	2.4%	-2.4%	-1.5%	1.1%	-0.5%	-1.8%	1.1%	-0.5%	0.7%	3.2%
1. 建築		328,948	236,580	370,916	399,948	384,355	372,835	350,665	357,985	354,127	374,026	374,329	373,478	380,206
	(対前年度伸び率)	-0.8%	-2.5%	31.3%	4.7%	-3.9%	-3.0%	-5.9%	2.1%	-1.1%	5.6%	0.1%	-0.2%	1.8%
(1)住宅		208,873	143,846	164,808	172,004	164,178	155,912	144,172	142,427	140,629	139,818	136,640	134,793	136,621
	(対前年度伸び率)	-1.2%	0.9%	5.7%	0.2%	-4.5%	-5.0%	-7.5%	-1.2%	-1.3%	-0.6%	-2.3%	-1.4%	1.4%
政府		5,946	5,489	7,898	6,067	4,933	4,031	3,853	3,195	3,692	4,567	4,392	4,412	4,523
	(対前年度伸び率)	-19.7%	-8.0%	6.2%	-19.9%	-18.7%	-18.3%	-4.4%	-17.1%	15.6%	23.7%	-3.8%	0.5%	2.5%
民間		202,927	138,357	156,910	165,937	159,245	151,881	140,319	139,232	136,937	135,251	132,247	130,389	132,097
	(対前年度伸び率)	-0.5%	1.3%	5.7%	1.1%	-4.0%	-4.6%	-7.6%	-0.8%	-1.6%	-1.2%	-2.2%	-1.4%	1.3%
(2)非住宅		120,075	92,734	130,824	153,333	145,552	143,475	113,551	115,062	115,583	115,725	116,422	121,613	126,310
	(対前年度伸び率)	-0.1%	-7.3%	3.4%	12.1%	-5.1%	-1.4%	-20.9%	1.3%	0.5%	0.1%	0.6%	4.5%	3.9%
政府		16,883	18,256	34,905	41,381	36,652	36,083	30,075	31,052	30,750	33,306	35,607	38,299	41,325
	(対前年度伸び率)	-12.8%	2.7%	1.7%	19.3%	-11.4%	-1.6%	-16.7%	3.2%	-1.0%	8.3%	6.9%	7.6%	7.9%
民間		103,192	74,478	95,919	111,952	108,900	107,392	83,476	84,010	84,833	82,419	80,815	83,314	84,984
	(対前年度伸び率)	2.3%	-9.5%	4.0%	9.6%	-2.7%	-1.4%	-22.3%	0.6%	1.0%	-2.8%	-1.9%	3.1%	2.0%
(3)建築補修(改装・改修)		-	-	75,284	74,611	74,625	73,448	92,942	100,496	97,915	118,483	121,267	117,073	117,276
	(対前年度伸び率)	-	-	-	1.4%	0.0%	-1.6%	26.5%	8.1%	-2.6%	21.0%	2.3%	-3.5%	0.2%
政府		-	-	13,284	12,937	12,439	13,082	17,404	17,755	15,596	21,308	21,375	19,415	19,470
	(対前年度伸び率)	-	-	-	-3.6%	-3.8%	5.2%	33.0%	2.0%	-12.2%	36.6%	0.3%	-9.2%	0.3%
民間		-	-	62,000	61,674	62,186	60,366	75,538	82,741	82,319	97,175	99,891	97,657	97,805
	(対前年度伸び率)	-	-	-	2.6%	0.8%	-2.9%	25.1%	9.5%	-0.5%	18.0%	2.8%	-2.2%	0.2%
2. 土木		246,139	212,363	195,552	199,814	201,252	204,092	232,577	222,565	216,067	202,382	199,418	204,522	216,523
	(対前年度伸び率)	-6.7%	-2.6%	1.0%	-2.0%	0.7%	1.4%	14.0%	-4.3%	-2.9%	-6.3%	-1.5%	2.6%	5.9%
(1)政府		190,844	169,161	145,961	152,219	149,599	153,944	170,759	161,356	155,281	146,346	143,233	145,625	156,601
	(対前年度伸び率)	-9.6%	-0.2%	0.7%	-0.9%	-1.7%	2.9%	10.9%	-5.5%	-3.8%	-5.8%	-2.1%	1.7%	7.5%
(ア)公共事業		170,263	139,847	119,549	129,721	127,443	130,468	142,178	135,326	130,866	120,082	117,292	118,684	128,474
	(対前年度伸び率)	-9.2%	-6.8%	-4.4%	1.0%	-1.8%	2.4%	9.0%	-4.8%	-3.3%	-8.2%	-2.3%	1.2%	8.2%
(イ)その他		20,581	29,314	26,412	22,498	22,156	23,476	28,581	26,030	24,415	26,264	25,941	26,940	28,127
	(対前年度伸び率)	-13.0%	51.7%	32.3%	-10.2%	-1.5%	6.0%	21.7%	-8.9%	-6.2%	7.6%	-1.2%	3.9%	4.4%
(2)民間		55,295	43,202	49,591	47,595	51,653	50,148	61,818	61,209	60,786	56,036	56,185	58,898	59,922
	(対前年度伸び率)	5.2%	-11.2%	2.0%	-5.4%	8.5%	-2.9%	23.3%	-1.0%	-0.7%	-7.8%	0.3%	4.8%	1.7%
再掲 総計 政府		213,673	192,906	202,048	212,604	203,623	207,140	222,091	213,358	205,319	205,527	204,608	207,751	221,920
	(対前年度伸び率)	-10.2%	-0.1%	8.2%	1.6%	-4.2%	1.7%	7.2%	-3.9%	-3.8%	0.1%	-0.4%	1.5%	6.8%
再掲 総計 民間		361,414	256,037	364,420	387,158	381,984	369,787	361,151	367,192	364,875	370,881	369,139	370,249	374,809
	(対前年度伸び率)	1.1%	-4.3%	26.0%	2.8%	-1.3%	-3.2%	-2.3%	1.7%	-0.6%	1.6%	-0.5%	0.3%	1.2%
再掲 建築 政府		22,829	23,745	56,087	60,385	54,024	53,196	51,332	52,002	50,038	59,181	61,375	62,126	65,319
	(対前年度伸び率)	-14.7%	0.0%	34.3%	8.4%	-10.5%	-1.5%	-3.5%	1.3%	-3.8%	18.3%	3.7%	1.2%	5.1%
再掲 建築 民間		306,119	212,835	314,829	339,563	330,331	319,639	299,333	305,983	304,089	314,845	312,953	311,352	314,887
	(対前年度伸び率)	0.4%	-2.8%	30.8%	4.0%	-2.7%	-3.2%	-6.4%	2.2%	-0.6%	3.5%	-0.6%	-0.5%	1.1%
再掲 土木 政府		190,844	169,161	145,961	152,219	149,599	153,944	170,759	161,356	155,281	146,346	143,233	145,625	156,601
	(対前年度伸び率)	-9.6%	-0.2%	0.7%	-0.9%	-1.7%	2.9%	10.9%	-5.5%	-3.8%	-5.8%	-2.1%	1.7%	7.5%
再掲 土木 民間		55,295	43,202	49,591	47,595	51,653	50,148	61,818	61,209	60,786	56,036	56,185	58,898	59,922
	(対前年度伸び率)	5.2%	-11.2%	2.0%	-5.4%	8.5%	-2.9%	23.3%	-1.0%	-0.7%	-7.8%	0.3%	4.8%	1.7%
再掲 政府分野投資		-	-	188,764	199,667	191,184	194,058	204,687	195,603	189,723	184,219	183,233	188,336	202,450
	(対前年度伸び率)	-	-	-	2.0%	-4.2%	1.5%	5.5%	-4.4%	-3.0%	-2.9%	-0.5%	2.8%	7.5%
再掲 民間非住宅建設		158,487	117,680	145,510	159,547	160,553	157,540	145,294	145,219	145,619	138,455	137,000	142,212	144,907
	(対前年度伸び率)	3.3%	-10.1%	3.3%	4.7%	0.6%	-1.9%	-7.8%	-0.1%	0.3%	-4.9%	-1.1%	3.8%	1.9%

(注) 民間非住宅建設投資＝民間非住宅建築投資＋民間土木投資

【修正箇所 6】 ※対前年同期伸び率の訂正

(誤)

3. 建設投資（名目値）の推移（四半期）

(単位：億円・%)

項目	年度 四半	2023(見込み)				2024(見通し)			
		4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3
総計		167,319	181,736	182,970	178,875	172,586	183,410	193,589	186,815
	(対前年同期伸び率)	11.3%	7.4%	-1.7%	3.9%	3.1%	0.9%	5.8%	4.4%
1. 建築		115,355	121,476	113,902	112,167	121,279	123,094	122,068	114,859
	(対前年同期伸び率)	16.6%	9.9%	-2.2%	8.8%	5.1%	1.3%	7.2%	2.4%
(1)住宅		41,231	44,402	45,415	41,552	40,623	44,300	46,220	43,258
	(対前年同期伸び率)	4.9%	0.0%	-1.2%	-0.4%	-1.5%	-0.2%	1.8%	4.1%
政府		1,288	1,397	1,524	1,490	1,432	1,475	1,481	1,312
	(対前年同期伸び率)	49.2%	38.1%	46.8%	51.0%	11.2%	5.6%	-2.8%	-12.0%
民間		39,943	43,005	43,891	40,061	39,190	42,825	44,739	41,946
	(対前年同期伸び率)	3.9%	-0.9%	-2.3%	-1.6%	-1.9%	-0.4%	1.9%	4.7%
(2)非住宅		33,981	36,175	37,577	35,767	35,376	38,265	39,626	37,233
	(対前年同期伸び率)	-1.7%	-3.6%	-5.5%	-5.9%	4.1%	5.8%	5.5%	4.1%
政府		9,140	10,373	11,125	10,662	10,337	11,696	12,421	11,546
	(対前年同期伸び率)	-2.2%	1.2%	2.9%	14.7%	13.1%	12.7%	11.6%	8.3%
民間		24,842	25,802	26,452	25,104	25,039	26,570	27,205	25,686
	(対前年同期伸び率)	-1.5%	-5.5%	-8.6%	-12.6%	0.8%	3.0%	2.8%	2.3%
(3)建築補修(改装・改修)		40,143	40,898	30,910	34,849	45,280	40,529	36,222	34,368
	(対前年同期伸び率)	60.2%	43.1%	0.5%	49.0%	12.8%	-0.9%	17.2%	-1.4%
政府		7,879	9,107	4,920	4,494	8,775	7,617	5,860	5,347
	(対前年同期伸び率)	105.8%	76.5%	-25.5%	24.7%	11.4%	-16.4%	19.1%	19.0%
民間		32,264	31,792	25,990	30,354	36,505	32,912	30,362	29,021
	(対前年同期伸び率)	52.0%	35.7%	7.6%	53.4%	13.1%	3.5%	16.8%	-4.4%
2. 土木		51,964	60,260	69,068	66,708	51,307	60,316	71,521	71,956
	(対前年同期伸び率)	1.1%	2.6%	-0.9%	-3.4%	-1.3%	0.1%	3.6%	7.9%
(1)政府		34,885	43,112	52,051	49,253	34,951	43,359	52,968	52,022
	(対前年同期伸び率)	1.4%	3.6%	1.2%	-1.5%	0.2%	0.6%	1.8%	5.6%
(ア)公共事業		27,807	35,368	43,348	40,577	28,188	35,604	43,684	42,624
	(対前年同期伸び率)	-2.2%	-1.0%	-4.4%	-7.2%	1.4%	0.7%	0.8%	5.0%
(イ)その他		7,077	7,744	8,703	8,676	6,763	7,755	9,284	9,398
	(対前年同期伸び率)	18.2%	30.8%	42.1%	38.5%	-4.4%	0.1%	6.7%	8.3%
(2)民間		17,079	17,148	17,017	17,455	16,356	16,957	18,553	19,934
	(対前年同期伸び率)	0.6%	0.2%	-6.7%	-8.4%	-4.2%	-1.1%	9.0%	14.2%
再掲	総計 政府	53,191	63,989	69,620	65,900	55,495	64,147	72,730	70,227
	(対前年同期伸び率)	9.8%	10.2%	-0.4%	3.1%	4.3%	0.2%	4.5%	6.6%
	総計 民間	114,128	117,747	113,350	112,975	117,091	119,263	120,859	116,587
	(対前年同期伸び率)	12.0%	5.9%	-2.5%	4.3%	2.6%	1.3%	6.6%	3.2%
	建築 政府	18,306	20,877	17,569	16,647	20,544	20,788	19,762	18,205
	(対前年同期伸び率)	30.4%	27.2%	-4.8%	19.8%	12.2%	-0.4%	12.5%	9.4%
	建築 民間	97,049	100,599	96,332	95,520	100,735	102,306	102,306	96,654
	(対前年同期伸び率)	14.3%	6.9%	-1.7%	7.0%	3.8%	1.7%	6.2%	1.2%
	土木 政府	34,885	43,112	52,051	49,253	34,951	43,359	52,968	52,022
	(対前年同期伸び率)	1.4%	3.6%	1.2%	-1.5%	0.2%	0.6%	1.8%	5.6%
	土木 民間	17,079	17,148	17,017	17,455	16,356	16,957	18,553	19,934
	(対前年同期伸び率)	0.6%	0.2%	-6.7%	-8.4%	-4.2%	-1.1%	9.0%	14.2%
	政府分野投資	45,313	54,882	64,700	61,405	46,720	56,530	66,870	64,880
	(対前年同期伸び率)	1.5%	3.8%	2.2%	1.9%	3.1%	3.0%	3.4%	5.7%
	民間非住宅建設	41,921	42,950	43,469	42,559	41,395	43,527	45,758	45,620
	(対前年同期伸び率)	-0.7%	-3.3%	-7.9%	-10.9%	-1.3%	1.3%	5.3%	7.2%

注) 民間非住宅建設投資 = 民間非住宅建築投資 + 民間土木投資

(正)

3. 建設投資（名目値）の推移（四半期）

(単位：億円・%)

項目	年度 四半	2023(見込み)				2024(見通し)			
		4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3
総計		167,319	181,736	182,970	178,875	172,586	183,410	193,589	186,815
	(対前年同期伸び率)	13.0%	6.3%	-0.1%	-2.3%	3.1%	0.9%	5.8%	4.4%
1. 建築		115,355	121,476	113,902	112,167	121,279	123,094	122,068	114,859
	(対前年同期伸び率)	18.1%	10.3%	2.5%	3.1%	5.1%	1.3%	7.2%	2.4%
(1)住宅		41,231	44,402	45,415	41,552	40,623	44,300	46,220	43,258
	(対前年同期伸び率)	2.8%	1.0%	-0.1%	-1.5%	-1.5%	-0.2%	1.8%	4.1%
政府		1,288	1,397	1,524	1,490	1,432	1,475	1,481	1,312
	(対前年同期伸び率)	28.5%	31.6%	30.4%	17.6%	11.2%	5.6%	-2.8%	-12.0%
民間		39,943	43,005	43,891	40,061	39,190	42,825	44,739	41,946
	(対前年同期伸び率)	2.2%	0.3%	-0.9%	-2.1%	-1.9%	-0.4%	1.9%	4.7%
(2)非住宅		33,981	36,175	37,577	35,767	35,376	38,265	39,626	37,233
	(対前年同期伸び率)	8.7%	4.7%	1.5%	-0.3%	4.1%	5.8%	5.5%	4.1%
政府		9,140	10,373	11,125	10,662	10,337	11,696	12,421	11,546
	(対前年同期伸び率)	16.2%	14.4%	9.9%	8.3%	13.1%	12.7%	11.6%	8.3%
民間		24,842	25,802	26,452	25,104	25,039	26,570	27,205	25,686
	(対前年同期伸び率)	6.2%	1.2%	-1.7%	-3.5%	0.8%	3.0%	2.8%	2.3%
(3)建築補修(改装・改修)		40,143	40,898	30,910	34,849	45,280	40,529	36,222	34,368
	(対前年同期伸び率)	52.5%	29.2%	7.8%	13.4%	12.8%	-0.9%	17.2%	-1.4%
政府		7,879	9,107	4,920	4,494	8,775	7,617	5,860	5,347
	(対前年同期伸び率)	100.1%	68.9%	-6.3%	9.2%	11.4%	-16.4%	19.1%	19.0%
民間		32,264	31,792	25,990	30,354	36,505	32,912	30,362	29,021
	(対前年同期伸び率)	44.2%	21.1%	10.9%	14.0%	13.1%	3.5%	16.8%	-4.4%
2. 土木		51,964	60,260	69,068	66,708	51,307	60,316	71,521	71,956
	(対前年同期伸び率)	3.1%	-0.9%	-4.1%	-10.2%	-1.3%	0.1%	3.6%	7.9%
(1)政府		34,885	43,112	52,051	49,253	34,951	43,359	52,968	52,022
	(対前年同期伸び率)	4.5%	0.7%	-3.3%	-10.1%	0.2%	0.6%	1.8%	5.6%
(ア)公共事業		27,807	35,368	43,348	40,577	28,188	35,604	43,684	42,624
	(対前年同期伸び率)	4.7%	-0.5%	-6.3%	-14.1%	1.4%	0.7%	0.8%	5.0%
(イ)その他		7,077	7,744	8,703	8,676	6,763	7,755	9,284	9,398
	(対前年同期伸び率)	3.9%	6.6%	14.5%	15.2%	-4.4%	0.1%	6.7%	8.3%
(2)民間		17,079	17,148	17,017	17,455	16,356	16,957	18,553	19,934
	(対前年同期伸び率)	0.4%	-4.7%	-6.3%	-10.6%	-4.2%	-1.1%	9.0%	14.2%
総計 政府		53,191	63,989	69,620	65,900	55,495	64,147	72,730	70,227
	(対前年同期伸び率)	15.2%	9.7%	-1.1%	-5.9%	4.3%	0.2%	4.5%	6.6%
総計 民間		114,128	117,747	113,350	112,975	117,091	119,263	120,859	116,587
	(対前年同期伸び率)	12.0%	4.6%	0.5%	-0.1%	2.6%	1.3%	6.6%	3.2%
建築 政府		18,306	20,877	17,569	16,647	20,544	20,788	19,762	18,205
	(対前年同期伸び率)	42.9%	34.5%	6.2%	9.3%	12.2%	-0.4%	12.5%	9.4%
建築 民間		97,049	100,599	96,332	95,520	100,735	102,306	102,306	96,654
	(対前年同期伸び率)	14.3%	6.3%	1.8%	2.1%	3.8%	1.7%	6.2%	1.2%
土木 政府		34,885	43,112	52,051	49,253	34,951	43,359	52,968	52,022
	(対前年同期伸び率)	4.5%	0.7%	-3.3%	-10.1%	0.2%	0.6%	1.8%	5.6%
土木 民間		17,079	17,148	17,017	17,455	16,356	16,957	18,553	19,934
	(対前年同期伸び率)	0.4%	-4.7%	-6.3%	-10.6%	-4.2%	-1.1%	9.0%	14.2%
政府分野投資		45,313	54,882	64,700	61,405	46,720	56,530	66,870	64,880
	(対前年同期伸び率)	7.3%	3.7%	-0.7%	-6.8%	3.1%	3.0%	3.4%	5.7%
民間非住宅建設		41,921	42,950	43,469	42,559	41,395	43,527	45,758	45,620
	(対前年同期伸び率)	3.8%	-1.2%	-3.5%	-6.6%	-1.3%	1.3%	5.3%	7.2%

注) 民間非住宅建設投資 = 民間非住宅建築投資 + 民間土木投資